

Advance Pre-order in Purpose Built Student Accommodation (PBSA) - Terms & Conditions

How will Advance Pre-order work?

Advance Pre-order gives investors the chance to reserve a position in the queue for upcoming PBSA investments. Investors can secure a full allocation on a first come, first served basis. Funds will not be subject to scale back, and amounts not deployed in the next PBSA property will simply move forward in the queue for deployment in the subsequent PBSA property – earning 1% cashback once your funds are deployed into the property.

There are 3 funding options to suit your investment strategy: Auto-Invest, the Premium Client Programme and Advance Pre-order. None of these will be subject to scale back. You can read more detail in [this blog post](#).

Advance Pre-order in PBSA is only accessible if you are logged into your Property Partner account.

How much can I advance Pre-order?

Maximum order size of £250,000 per customer or 20% of the raise size.

Do I need to have the funds in my Property Partner account to place an Advance Pre-order?

Yes, an Advance Pre-order is only valid should your Available Funds remain at, or exceed, your requested investment.

When will I receive the cash back from my Advance Pre-order?

1% cash back will be incurred from the point funds are deployed into a PBSA property, and will be paid after the PBSA property completes and transfers to the Resale Market on the following 11th of the month (or the next business day), into your Property Partner account.

Can I place multiple Advance Pre-orders?

Yes, you are free to place multiple Advance Pre-orders, however, please note that each individual investment in Advance Pre-order receives its own place in the queue.

How will my Advance Pre-order be processed?

Property Partner will execute your order automatically when Advance Pre-order closes, as such the funds will automatically be drawn down from your Available Funds. Should you wish for Property Partner to not execute the order on your behalf please cancel your Advance Pre-order prior to Advance Pre-order closing.

Can I cancel my Advance Pre-order?

To cancel an Advance Pre-order please contact our Customer Services team:
hello@propertypartner.co

General Terms:

1. You must, if you haven't already, complete the customer registration process suitability requirements so as to qualify as a person to whom our forms of investment are appropriate.
2. We reserve the right to suspend a promotion at any time if we believe there may be fraud, money laundering or any other illegal activity connected with the relevant account or an issue with the legality of promotions in the jurisdiction in which the customer is based.
3. If you exercise any right to withdraw from an investment and/or if you do not act in a bona fide manner or seek to 'game' the promotion then you will not be eligible.
4. If any provision of these terms, or any part of a provision of these terms, is found to be illegal, invalid or unenforceable the remaining provisions, or the remainder of the provision concerned, shall continue in effect.
5. A failure or delay in enforcing compliance with any term of these terms shall not be a waiver of that or any other term of these terms.
6. Customer data shall be collected, stored and processed in accordance with our Privacy Policy.
7. We reserve the right to amend/vary these terms from time to time. Your continued use of this service shall constitute your acceptance of any such amendments or variation to these terms.
8. The laws of England shall govern these terms and the parties submit to the exclusive jurisdiction of the Courts of England & Wales.

IMPORTANT

Capital at risk. The value of your investment can go down as well as up. The Financial Services Compensation Scheme (FSCS) protects the cash held in your Property Partner account, however, the investments that you make through Property Partner are not protected by the FSCS in the event that you do not receive back the amount that you have invested. Forecasts are not a reliable indicator of future performance. Gross rent, dividends and capital growth may be lower than estimated. 5 yearly exit protection or exit on platform subject to price & demand. Property Partner does not provide tax or investment advice and any general information is provided to help you make your own informed decisions. Customers are advised to obtain appropriate tax or investment advice where necessary.

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